

TO ALL KNOWN SHAREHOLDERS OF RSM TENON GROUP PLC

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14 October 2013
Our ref: RSMT00L/MDS/LKM

Dear Sirs

RSM Tenon Group PLC (In Administration) ("the Company")

Following the appointment of Matt Smith, Nick Edwards and Clare Boardman as Joint Administrators to the Company and the suspension of the Company's shares on the London Stock Exchange on 22 August 2013, the Joint Administrators have applied for the listing of the Company's securities to be cancelled from the Official List of the UK Listing Authority and for the admission to trading of the Company's securities to be cancelled from the main market of the London Stock Exchange PLC with effect from 14 October 2013.

There are insufficient funds in the Company to enable a return to shareholders, and the Company's shares now hold no value.

Should you have any queries, please contact Emma O'Neal on 020 7007 3215.

Yours faithfully
For and on behalf of the Company



Matt Smith
Joint Administrator

On 22 August 2013, Matt Smith, Nick Edwards and Clare Boardman were appointed Joint Administrators to the Company and now manage the affairs, business and property of the Company. The Joint Administrators contract as agents of the Company only and without personal liability. Unless otherwise shown all Joint Administrators are authorised by the Institute of Chartered Accountants in England and Wales and are licensed in the UK to act as insolvency practitioners

Important Notice: Partners and Directors acting as receivers and administrators contract without personal liability. Unless otherwise shown, all appointment taking Partners and Directors are authorised by The Institute of Chartered Accountants in England and Wales. In addition Peter Michael Allen is a Licensed Insolvency Practitioner authorised by The Institute of Chartered Accountants of Scotland. All licensed insolvency practitioners of Deloitte LLP are licensed in the UK.

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