

## Corporate Finance

A closer look at third quarter deals  
July - September 2011



The third quarter of 2011 has looked bright with us advising on over 25 deals during the last three months. Here is a small selection of the deals that we have been involved with.

### About us

Our corporate finance teams work with companies of all sizes, institutions and individuals that are looking to create or unlock shareholder value.

Whether you want to raise capital for investment purposes, grow your business through acquisitions or realise its value through sale or restructuring, corporate finance advice should be sought at every stage.

Our corporate finance team regularly advises on transactions up to £100m. Our expertise has been gained from advising on transactions across a wide spectrum of industry sectors. We have a breadth of experience in advising on local, national and international transactions.

### CAPITA

Due diligence for Capita on the acquisition of medico legal reports business IMG

### Chilworth GLOBAL

Lead adviser to the shareholders of Chilworth Global on the disposal to DEKRA SE



Lead adviser and due diligence provider to Saco Polymers on the acquisition of AEI Compounds from TT Electronics PLC



Lead adviser to shareholders of Inverarity Vaults Limited on the disposal to William Morton Limited



Financial due diligence provided to Kerry Logistics on the acquisition of Regency Freight Forwarding



Financial due diligence and synergy assessment for Rutland Partners LLP on the simultaneous acquisitions of Laidlaw and the interior manufacturing division of SIG plc (SIG IM)



Financial due diligence for Antal International on the acquisition of Parkside Recruitment from Ochre House



Originated and advised on Energize Capital backed BIMBO of Splashabout



Advised on BIMBO of Morrisons Bookmakers Ltd

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[www.rsmtenon.com/corporatefinance](http://www.rsmtenon.com/corporatefinance)