

Corporate Finance

A closer look at second quarter deals
April-June 2011

The second quarter of 2011 has continued on from our successful first quarter with us advising on over 25 deals during the last three months. Here is a small selection of the deals that we have been involved with.

About us

Our corporate finance teams work with companies of all sizes, institutions and individuals that are looking to create or unlock shareholder value.

Whether you want to raise capital for investment purposes, grow your business through acquisitions or realise its value through sale or restructuring, corporate finance advice should be sought at every stage.

Our corporate finance team regularly advises on transactions up to £100m. Our expertise has been gained from advising on transactions across a wide spectrum of industry sectors. We have a breadth of experience in advising on local, national and international transactions.



Lead adviser to shareholders of Kingdom Cheese on disposal of Kingdom Cheese Group to First Milk



Originated and advised on NVM Private Equity backed BIMBO of Tin Global



Originated and acted as lead adviser to the shareholders on the management buy-out of Vickers Electronics (Holdings) Limited



Financial and commercial due diligence for the refinancing of the Wernick Group by RBS to facilitate the acquisition of Rovacabin and Eventlink

Project Forest

Lead adviser on the disposal of a family owned funeral business



Acted as first reporting accountants for Cenkos to support pre IPO of Maxwest Environmental Energy Inc.



Due diligence for Capita on the acquisition of Team 24 healthcare recruitment business



Lead adviser on sale of TCC Group PLC to AFL, US subsidiary of Japanese fibre optic cable supplier, Fujikura



Financial due diligence for Risk Capital Partners LLP and HSBC Bank plc for the acquisition of Bread Limited

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